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2019 年 10 月 10 日

项目	2017	2018	2019E	2020E	2021E
营业收入	9,330.63	13,952.31	14,838.68	20,510.75	22,304.15
营业成本	3,986.23	5,699.40	5,319.17	5,388.52	5,459.96
营业利润	13,316.86	19,651.71	20,157.85	25,899.27	27,764.12
净利润	4,893.02	9,910.28	8,450.82	12,165.92	11,613.40
归属于母公司所有者的净利润	1,529.21	1,652.93	1,607.58	1,621.15	1,627.22
扣除非经常性损益后的净利润	6,422.24	11,563.21	10,058.40	13,787.07	13,240.62

项目	2017	2018	2019E	2020E	2021E
总资产	10,292.97	14,045.71	17,552.54	21,613.60	26,193.36
净资产					
归属于母公司所有者的净资产					
营业收入	1,432.06	1,817.58	2,235.17	2,661.48	3,188.48
营业成本	1,436.71	1,821.77	2,238.87	2,661.48	3,188.48
营业利润	1,242.13	1,510.93	1,880.65	2,235.64	2,678.32
净利润	1,238.84	1,508.22	1,875.01	2,228.94	2,670.29
归属于母公司所有者的净利润					
扣除非经常性损益后的净利润					
总资产	2017	2018	2019E	2020E	2021E
净资产					

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